



MIFID2 FINANCIAL RECORD-KEEPING

CASE STUDY



IT SOFTWARE - LEADING PROVIDER OF FINANCIAL SOFTWARE ON THE ITALIAN MARKET

IT SOFTWARE S.p.A. is a Milan based company that develops EasyTrade, a popular and advanced execution management system used by 30 financial firms globally. While an excellent order management system, EasyTrade is not an enterprise information archiving system. Faced with a growing number of questions by its 30 financial industry customers on how IT SOFTWARE could help with the record-keeping requirements of MIFID2 for EasyTrade and other content, IT SOFTWARE needed a partner that could provide a solution that could tightly integrate with EasyTrade while collecting any other content required by MIFID2.

THE CHALLENGE

IT SOFTWARE's expertise and development history revolved around orders and trades management. Though a significant MIFID2 record-keeping topic surrounds orders and trades along with their software, they were not prepared to add enterprise information archiving. With customers leaning upon them for record-keeping expertise and a solution for recording orders and trades, IT SOFTWARE sought a partnership with a company that could help them and their customers.

THE BENEFITS

Scope

Arkivy is a complete archiving, oversight and MIFID2 surveillance Information System that archives all content types, is vendor neutral and provides advanced search, auditing and oversight features for ease of MIFID2 record-keeping compliance. No need for multiple systems to manage your compliance.

Simplicity

Record-keeping compliance with a cloud subscription model in a single Compliance repository that cures the headache of managing data in multiple silos from different vendors.

Cloud Benefits

Arkivy is affordable with a price per seat model. It is extensible by easily inter-operating with other systems and it is scalable. It can be used by 5, 50, 500 or 5000+ person companies in the industry leading AWS Cloud.

THE SOLUTION

IT SOFTWARE partnered with KSF, a Swiss banking SaaS provider that in 2017 introduced "Arkivy" - a new enterprise information archiving system designed for MIFID2 compliant record-keeping in the AWS Cloud. Arkivy was able to archive EasyTrade with a new plugin developed specifically for EasyTrade order record-keeping - and any other content required by MIFID2 thus solving a major problem for IT SOFTWARE's customers.

ABOUT KSF AND AWS

KSF is a Swiss IT Software and Services company with 26 years of expertise in Software Development, Enterprise Content Management and Archiving, Analytics, QA and Legal IT Systems Engineering.

Migrating your applications to the AWS Cloud gives you access to on-demand IT resources that can help you innovate faster, reduce costs, and operate more securely.

NEXT STEPS

To learn more about how AWS and KSF can help your business, visit www.ksfglobalservices.com

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